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Office of Student Financial Services

Servicing: UTHealth, UTMDACC, UTHealth Northeast



Upcoming Spring Disbursement Schedule

Medical	Dental	Post Grad	Dental	UTHealth
I-IV	I-IV	Dental	Hygiene	Northeast
12/27/2016	12/27/2016	12/27/2016	12/27/16	1/3/2017
Nursing	SPH	SBMI	GSBS	UTMDA
1/3/2017	1/3/2017	1/3/2017	1/3/2017	1/3/2017

Important Disbursement Information

- 1) You must be enrolled at <u>least half-time</u> in order to receive loans.

 All academic students please be advised you must be enrolled for both 6-week summer sessions at the beginning of the summer term in order to receive financial aid, if eligible.
- 2) The 12th class day denotes the end of the add/drop period for a term. This date is used as the student's "official enrollment" for financial aid eligibility. If you drop a class before the 12th class day of a term, your financial aid award will be adjusted as needed. In such instances, you may be required to return all or a portion of the aid that was awarded to you.
- 3) All HOLDs must be removed from your account for funds to disburse.
- 4) If applicable, the <u>Bursar</u> generally processes refunds 3-5 business days after funds have been disbursed to your tuition account.

FINANCIAL AID PROCESS

Complete FAFSA online at www.FAFSA.Ed.gov
UT: 013956 MDA: 017249
UTHealth Northeast: 042439

Clear "To Do List" items on myUTH

Complete online MPN &
Loan Entrance Counseling on
studentloans.gov
(federal loan borrowers only)

Enroll in Direct Deposit via myUTH

View/Accept award on myUTH

Submit Institutional
Loan paperwork
(if applicable)

View Disbursement(s)
on myUTH

Receive student refund from Bursar (if applicable)

Information & Events

File your FAFSA

It's time to file your <u>Free Application for Federal Student Aid</u> (FAFSA) for the 2017-2018 award year.

The IRS Data Retrieval Tool (DRT) available at <u>FAFSA on the Web</u> makes it easy to import you/your parent's **2015** federal tax data into the FAFSA. If you are unable to use the DRT, you will need you and/or your parents' **2015** Federal Tax Return transcript, if requested.

Student Survey



Student Financial Services would like to encourage all students to complete the <u>Student Financial Services Budget Survey</u>, which will be available through Nov. 30, 2016, on the <u>Student Financial Services website</u> and <u>myUTH</u>.

This survey will serve as a tool to assist Student Financial Services in determining a student's actual monthly living expenses. The survey should take less than five minutes to complete. Responses will be confidential.

Anticipated Graduates

Students preparing to graduate who received Federal or Institutional loans will receive an e-mail communication with instructions on completing Loan Exit Counseling approximately 30 days before the end of their graduating term. Prior to completing the Exit, students should log on to https://NSLDS.ed.gov (Federal Loans) or www.uasecho.com (Institutional Loans) to view their current loan debt. Students will need their FSA ID (Federal Loans) or UAS User Login/Password (Institutional Loans) for access.

Important Dates



October 1, 2016

2017-2018 FAFSA Available for Filing

December 5, 2016

Debt Management
O&A Session

March 15, 2017

FAFSA Application Deadline for State Aid Priority Consideration

April 18, 2017

IRS Tax Filing Deadline

May 2017

(after Spring grades are posted)

Evaluation of Satisfactory Academic Progress (SAP)



Debt Management Sessions

Question & Answer Session

Focus: Public Service Loan Forgiveness

December 5, 2016

3:30 - 4:30 pm

UCT Conference Rm 2200

Individual School Debt Management Sessions

Coming April 2017

Topics Include:

- Calculating Your Debt
- Loan Repayment Strategies
- Deferment/Forbearance

Resources

Test Your Knowledge

Question: What does FAFSA stand for?

- A) Federal Application for Free Student Aid
- B) Free Application for Federal Student Aid
- C) Federal Administration of Free Student Aid

Answer: B



Question: What does COA stand for?

- A) Cost of Acceptance
- B) Cost of Applying
- C) Cost of Attendance

Answer: C

The Cost of Attendance (COA) is the reasonable average of a student's education and living expense for the period of enrollment.

Managing Your Money for the Holidays

1) Set a budget and stick to it. Statistics show those who develop a set

spending budget and follow it are less likely to over spend.

- 2) Give without breaking the bank. Give a gift of time or service—volunteer at a shelter. Be creative—make gifts from the heart, smile at a stranger, hold the door for someone. Give of yourself-donate blood.
- 3) Let your credit card work for you. Reduce your spending this holiday season by using the rewards you've earned on your credit card purchases to buy gifts.



Helpful Information

myUTH

https://my.uth.tmc.edu/

Bursar

(713) 500-3088

Direct Deposit

Installment Plan

Refunds

Registrar

(713) 500-3388

Registration

Residency

Enrollment Certification

(after census date)

Student **Financial Services**

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www.uthouston.edu/sfs/